

Special Needs Trust Foundation

P. O. Box 1890



Lakeside, CA 92040



(619) 201-2672

January 2010

Dear Parent/Conservator:

Thank you for your interest in the Special Needs Trust Foundation. The Foundation was developed to assist families establish special needs trusts for their loved ones with disabilities.

Attached please find a copy of the Special Needs Trust Foundation Joinder Agreement. This Agreement is to be completed and submitted to the Special Needs Trust Foundation Board in order to be considered for a trust. Please note that the Foundation charges a one-time enrollment fee of \$100 for each new Joinder Agreement approved by the Board. Following review of the Agreement, you will be notified of the Board's decision, and if applicable, the enrollment fee will be due at this time.

A requirement of the Joinder Agreement is to designate the Special Needs Trust Foundation **and** a member charitable organization(s) to **each** receive a minimum of at least twenty-five (25%) of the remaining assets following the death of the person with special needs. Please see Section F of this Agreement. The Special Needs Trust Foundation member charitable organizations are:

- Access to Independence – (619) 293-3500
- The Arc of San Diego – (858) 715-3780
- Community Catalysts – (858) 569-1055
- Developmental Services Continuum – (619) 460-7333
- Employment & Community Options – (858) 565-8970
- Home of Guiding Hands – (619) 448-3700
- NAMI San Diego – (619) 294-9941
- Sharp Healthcare Foundation – (858) 499-4829
- St. Madeleine Sophie's Center – (619) 442-5129
- United Cerebral Palsy Association of San Diego – (858) 571-7803
- Unyeway, Inc. – (760) 789-5960
- Vista Hill Foundation (Friends of Vista Hill) – (858) 514-5151

Please mail the completed Joinder Agreement to the:

Special Needs Trust Foundation
P. O. Box 1890
Lakeside, CA 92040

If you have any questions regarding this Agreement, or would like further information on the Special Needs Trust Foundation, please call us at (619) 201-2672. Thank you.

Sincerely,
Nancy Batterman
President, Special Needs Trust Foundation